

(I)(a) **Statement showing Shareholding Pattern**

|   |                               |   |  |
|---|-------------------------------|---|--|
| Name of the Company : <b>ORIENTAL VENER PRODUCTS LTD.</b>   |                               |   |  |
| Name of the scrip : ORVENPR   |                               |   |  |
| Scrip Code : 531859   |                               | Class of Security : Equity Shares                         |  |
| Quarter ended : <b>31st March 2012</b>  |                               |   |  |
| Partly paid-up shares:-   | No. of partly paid-up shares  | As a % of total no. of partly paid-up shares              | As a % of total no. of shares of the Company   |
| Held by promoter/promoters group  | Nil                           | Nil   | Nil  |
| Held by public  | Nil                           | Nil   | Nil  |
| <b>Total</b>  | <b>Nil</b>                    | <b>Nil</b>  | <b>Nil</b>   |
| Outstanding convertible securities:-  | No. of outstanding securities | As a % of total No. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group   | Nil                           | Nil   | Nil  |
| Held by public  | Nil                           | Nil   | Nil  |
| <b>Total</b>  | <b>Nil</b>                    | <b>Nil</b>  | <b>Nil</b>   |
| Warrants:-  | No. of warrants               | As a % of total no. of warrants                           | As a % of total no. of shares of the company, assuming full conversion of warrants                   |
| Held by promoter/ promoter group  | Nil                           | Nil   | Nil  |
| Held by public  | Nil                           | Nil   | Nil  |
| <b>Total</b>  | <b>Nil</b>                    | <b>Nil</b>  | <b>Nil</b>   |
| <b>Total paid-up capital of the company assuming full conversion of warrants and convertible securities</b> | <b>5,390,300</b>              |   |  |

(I)(a) **Statement showing Shareholding Pattern**

| Name of the Company: |   | ORIENTAL VENEER PRODUCTS LTD. |                        |  |   |                                |  |                                   |
|----------------------|---|-------------------------------|------------------------|--|---|--------------------------------|--|-----------------------------------|
| Scrip Code : 531859  |   | Quarter Ended :               |                        |  | 31st March 2012                                       |                                |  |                                   |
| Cate-gory code       | Category of shareholder   | Number of shareholders        | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of |                                | Shares Pledged or otherwise encumbered |                                   |
|                      |   |                               |                        |  | As a percentage of (A + B)                            | As a percentage of (A + B + C) | Number of Shares                       | As a Percentage                   |
| <b>(A)</b>           | *Shareholding of Promoter and Promoter Group  |                               |                        |  |   |                                | <b>(VIII)</b>                          | <b>(IX) = (VIII) / (VI) * 100</b> |
| <b>-1</b>            | <b>Indian</b>   |                               |                        |  |   |                                |  |                                   |
| (a)                  | Individuals/ Hindu Undivided Family   | 9                             | 1,661,150              | 1,659,650                                    | 30.82%  | 30.82%                         |  |                                   |
| (b)                  | Central Government/ State Government(s)   | -                             | -                      | -  | 0.00%   | 0.00%                          | -                                      | -                                 |
| (c)                  | Bodies Corporate  | 2                             | 668,000                | 668,000                                      | 12.39%  | 12.39%                         | -                                      | -                                 |
| (d)                  | Financial Institutions/ Banks   | -                             | -                      | -  | 0.00%   | 0.00%                          | -                                      | -                                 |
| (e)                  | Any Other - Directors   | 1                             | 221,800                | 221,800                                      | 4.11%   | 4.11%                          | -                                      | -                                 |
|                      | Directors' Relatives  | 3                             | 316,800                | 316,800                                      | 5.88%   | 5.88%                          | -                                      | -                                 |
|                      | <b>Sub-Total (A)(1)</b>   | <b>15</b>                     | <b>2,867,750</b>       | <b>2,866,250</b>                             | <b>53.20%</b>   | <b>53.20%</b>                  | -                                      | -                                 |
| <b>-2</b>            | <b>Foreign</b>  |                               |                        |  | 0.00%   | 0.00%                          | -                                      | -                                 |
| (a)                  | Individuals (Non-Resident Individuals/ Foreign Individuals)                             | -                             | -                      | -  | 0.00%   | 0.00%                          | -                                      | -                                 |
| (b)                  | Bodies Corporate  | -                             | -                      | -  | 0.00%   | 0.00%                          | -                                      | -                                 |
| (c)                  | Institutions  | -                             | -                      | -  | 0.00%   | 0.00%                          | -                                      | -                                 |
| (d)                  | Qualified Foreign Investor  | -                             | -                      | -  | 0.00%   | 0.00%                          | -                                      | -                                 |
| (e)                  | Any Other (specify)   | -                             | -                      | -  | 0.00%   | 0.00%                          | -                                      | -                                 |
|                      | <b>Sub-Total (A)(2)</b>   | <b>-</b>                      | <b>-</b>               | <b>-</b>                                     | <b>0.00%</b>  | <b>0.00%</b>                   | -                                      | -                                 |
|                      | <b>*Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)</b>         | <b>15</b>                     | <b>2,867,750</b>       | <b>2,866,250</b>                             | <b>53.20%</b>   | <b>53.20%</b>                  | -                                      | -                                 |
| <b>(B)</b>           | <b>Public shareholding</b>  |                               |                        |  | 0.00%   | 0.00%                          | N.A.                                   | N.A.                              |
| <b>-1</b>            | <b>Institutions</b>   |                               |                        |  | 0.00%   | 0.00%                          | N.A.                                   | N.A.                              |
| (a)                  | Mutual Funds/ UTI   | -                             | -                      | -  | 0.00%   | 0.00%                          |  |                                   |
| (b)                  | Financial Institutions/ Banks   | -                             | -                      | -  | 0.00%   | 0.00%                          |  |                                   |
| (c)                  | Central Government/ State Government(s)   | -                             | -                      | -  | 0.00%   | 0.00%                          |  |                                   |
| (d)                  | Venture Capital Funds   | -                             | -                      | -  | 0.00%   | 0.00%                          |  |                                   |
| (e)                  | Insurance Companies   | -                             | -                      | -  | 0.00%   | 0.00%                          |  |                                   |
| (f)                  | Foreign Institutional Investors   | -                             | -                      | -  | 0.00%   | 0.00%                          |  |                                   |
| (g)                  | Foreign Venture Capital Investors   | -                             | -                      | -  | 0.00%   | 0.00%                          |  |                                   |
| (h)                  | Qualified Foreign Investors   | -                             | -                      | -  | 0.00%   | 0.00%                          |  |                                   |
| (i)                  | Any Other (specify)   | -                             | -                      | -  | 0.00%   | 0.00%                          |  |                                   |
|                      | <b>Sub-Total (B)(1)</b>   | <b>-</b>                      | <b>-</b>               | <b>-</b>                                     | <b>0.00%</b>  | <b>0.00%</b>                   |  |                                   |
| <b>-2</b>            | <b>Non-institutions</b>   |                               |                        |  | 0.00%   | 0.00%                          |  |                                   |
| (a)                  | Bodies Corporate  | 13                            | 245,814                | 8,114  | 4.56%   | 4.56%                          | N.A.                                   | N.A.                              |
| (b)                  | Individuals -   |                               |                        |  | 0.00%   | 0.00%                          |  |                                   |
| i.                   | Individual shareholders holding nominal share capital up to Rs. 1 lakh.                 | 160                           | 148,586                | 20,686                                       | 2.76%   | 2.76%                          |  |                                   |
| ii.                  | Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.          | 41                            | 2,128,150              | 1,780,350                                    | 39.48%  | 39.48%                         |  |                                   |
| (c)                  | Qualified Foreign Investors   | -                             | -                      | -  | 0.00%   |                                |  |                                   |
| (d)                  | Any Other - HUF   | -                             | -                      | -  | 0.00%   | 0.00%                          |  |                                   |
|                      | Any Other - NRI   | -                             | -                      | -  | 0.00%   | 0.00%                          |  |                                   |
|                      | Any Other - Foreign Corporate Bodies  | -                             | -                      | -  | 0.00%   | 0.00%                          |  |                                   |
|                      | Any Other - Clearing Members  | -                             | -                      | -  | 0.00%   | 0.00%                          |  |                                   |
|                      | <b>Sub-Total (B)(2)</b>   | <b>214</b>                    | <b>2,522,550</b>       | <b>1,809,150</b>                             | <b>46.80%</b>   | <b>46.80%</b>                  |  |                                   |
|                      | <b>Total Public Shareholding (B) = (B)(1) + (B)(2)</b>                                  | <b>214</b>                    | <b>2,522,550</b>       | <b>1,809,150</b>                             | <b>46.80%</b>   | <b>46.80%</b>                  | N.A.                                   | N.A.                              |
|                      | <b>TOTAL (A) + (B)</b>  | <b>229</b>                    | <b>5,390,300</b>       | <b>4,675,400</b>                             | <b>100.00%</b>  | <b>100.00%</b>                 |  |                                   |
| <b>(C)</b>           | <b>Shares held by Custodians and against which Depository Receipts have been issued</b> | -                             | -                      | -  | 0.00%   | 0.00%                          | N.A.                                   | N.A.                              |
| (1)                  | Promoter and Promoter Group   | -                             | -                      | -  | 0.00%   | 0.00%                          | -                                      | -                                 |
| (2)                  | Public  | -                             | -                      | -  | 0.00%   | 0.00%                          | N.A.                                   | N.A.                              |
|                      | <b>TOTAL (C)</b>  | <b>-</b>                      | <b>-</b>               | <b>-</b>                                     | <b>0.00%</b>  | <b>0.00%</b>                   |  |                                   |
|                      | <b>GRAND TOTAL (A) + (B) + (C)</b>  | <b>229</b>                    | <b>5,390,300</b>       | <b>4,675,400</b>                             | <b>100.00%</b>  | <b>100.00%</b>                 |  |                                   |

Notes : Not Any



| (I) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares |                                       |                   |                                       |                         |   |                                       |   |  |
|---|---------------------------------------|-------------------|---------------------------------------|-------------------------|---|---------------------------------------|---|--|
| Sr. No.   | Name of the shareholder               | Total Shares Held |                                       | Details of Warrants     |   | Details of Convertible Securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|   |                                       | Number of shares  | As a % of Grand Total (A) + (B) + (C) | Number of Warrants held | As a % of Total No. of Warrants of the same Class | Number of Convertible Securities held | As a % of Total No. of Warrants of the same Class |  |
| (I)   | (II)                                  | (III)             | (IV)                                  | (V)                     | (VI)  | (VII)                                 | (VIII)  | (IX)   |
| 1   | Emerging Share Vyapar Private Limited | 220,700           | 4.09%                                 | -                       | -   | -                                     | -   | 4.09%  |
| 2   | Wazeera Asgarali Godliwala            | 162,200           | 3.01%                                 | -                       | -   | -                                     | -   | 3.01%  |
| 3   | Firoz Fakhruddin Karimi               | 113,400           | 2.10%                                 | -                       | -   | -                                     | -   | 2.10%  |
| 4   | Husaina Vali Mithiborwala             | 103,500           | 1.92%                                 | -                       | -   | -                                     | -   | 1.92%  |
| 5   | Vinod Agarwal                         | 100,500           | 1.86%                                 | -                       | -   | -                                     | -   | 1.86%  |
| 6   | Suria Agarwal                         | 98,100            | 1.82%                                 | -                       | -   | -                                     | -   | 1.82%  |
| 7   | G V Pai                               | 97,200            | 1.80%                                 | -                       | -   | -                                     | -   | 1.80%  |
| 8   | Firoz Fakhruddin Karimi               | 94,500            | 1.75%                                 | -                       | -   | -                                     | -   | 1.75%  |
| 9   | Rukaiya Firoz Karimi                  | 94,500            | 1.75%                                 | -                       | -   | -                                     | -   | 1.75%  |
| 10  | Rukaiya Firoz Karimi                  | 94,500            | 1.75%                                 | -                       | -   | -                                     | -   | 1.75%  |
| 11  | Farida Karim Karimi                   | 82,800            | 1.54%                                 | -                       | -   | -                                     | -   | 1.54%  |
| 12  | Nafisa Karim Mithiborwala             | 78,700            | 1.46%                                 | -                       | -   | -                                     | -   | 1.46%  |
| 13  | Bhatia Nikhil Dahyalal                | 63,000            | 1.17%                                 | -                       | -   | -                                     | -   | 1.17%  |
| 14  | Somak Mitra                           | 62,800            | 1.17%                                 | -                       | -   | -                                     | -   | 1.17%  |
| 15  | S P Shreedhara Panickar               | 62,000            | 1.15%                                 | -                       | -   | -                                     | -   | 1.15%  |
| 16  | Khalid A R Dabilkar                   | 60,300            | 1.12%                                 | -                       | -   | -                                     | -   | 1.12%  |
| 17  | Vikash Agarwal                        | 54,400            | 1.01%                                 | -                       | -   | -                                     | -   | 1.01%  |
| <b>TOTAL</b>  |                                       | <b>1,643,100</b>  | <b>30.48%</b>                         | -                       | -   | -                                     | -   | <b>30.48%</b>  |

| (I) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company |   |                   |                                       |                         |   |                                       |   |  |
|---|---|-------------------|---------------------------------------|-------------------------|---|---------------------------------------|---|--|
| Sr. No.   | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Total Shares Held |                                       | Details of Warrants     |   | Details of Convertible Securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|   |   | Number of shares  | As a % of Grand Total (A) + (B) + (C) | Number of Warrants held | As a % of Total No. of Warrants of the same Class | Number of Convertible Securities held | As a % of Total No. of Warrants of the same Class |  |
|   | N.A.  | -                 | -                                     | -                       | -   | -                                     | -   | -  |

|                      |                               |                 |
|----------------------|-------------------------------|-----------------|
| Name of the Company: | ORIENTAL VENEER PRODUCTS LTD. |                 |
| Scrip Code: 531859   | Quarter ended :               | 31st March 2012 |

| (I)(d) Statement showing details of locked-in shares |                         |                            |   |                                    |
|--|-------------------------|----------------------------|---|------------------------------------|
| Sr. No.  | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of | Promoter / Promoter Group / Public |
| 1  | N.A.                    |                            | 0.00%   | N.A.                               |
| 2  | <b>TOTAL</b>            |                            | 0.00%   |                                    |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above} |
|---------|---|---------------------------|---|---|
| 1       |   |                           |   |   |
|         | <b>TOTAL</b>                                    |                           |   |   |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|---|---|
| 1       |                       |   |   |   |
| 2       |                       |   |   |   |
|         | <b>TOTAL</b>          |   |   |   |